Thank you for choosing Baxley Maniscalco, LLP. To get your consultation started, please complete this questionnaire as fully and accurately as you can. Our attorneys and staff are ethically bound and personally committed to maintaining the confidentiality of all of your personal information.

	You	Opposing Party	
First Name		First Name	
Middle Name		Middle Name	
Last Name		Last Name	
Maiden Name (if any)		Maiden Name (if any)	
Nickname		Nickname	
Date of Birth		Date of Birth	
Social Security #		Social Security #	
		Attorney (if any)	

IDENTIFYING INFORMATION

CONTACT INFORMATION

	You		Opposing Party
Physical Address		Physical Address	
		,	
Mailing Address		Mailing Address	
(if different)		(if different)	
Phone (Primary)		Phone (Primary)	
Phone (Secondary)		Phone (Secondary)	
Email		Email	

INTAKE QUESTIONNAIRE

	Name	Relationship to You
List any other people we		
may discuss your case with		

EMPLOYMENT

If either party is unemployed, please provide information for his or her most recent employment.

You			C	oposing Party		
Currently Employed?	🗆 Yes	□ No	Currently Employed?	🗆 Yes 🛛 No		
Employer Name			Employer Name			
Address			Address			
Phone Number			Phone Number			
Job Title			Job Title			
Average Monthly Pay			Average Monthly Pay			
Member of Military?	🗆 Yes	🗆 No	Member of Military?	🗆 Yes 🛛 No		

REFERRAL SOURCE

How did you hear about us? Please check all that apply.			
Avvo.com	Magazine Ad		
Billboard	Newspaper Ad		
Bar Referral Service	Radio Ad		
Direct Mail	Referral From:		
Facebook	Speaking Engagement		
Friend of Firm Employee:	TV Ad		
Google	Website (lawoxford.com)		
Other:			

CHILDREN

List only the biological or adoptive children of the parties.

Name	Sex	Date of Birth	Current Age

CURRENT CUSTODIAL STATUS

When was the current custody order entered?			
What county was the case filed in?			
Was there a trial?	🗆 Yes. 🗆 No.		
Which party was awarded decision- making authority?	🗆 Me. 🗆 Opposing Party. 🗆 Both (Joint).		
	□ I had primary placement; the opposing party had visitation.		
What was the placement schedule?	□ I had visitation; the opposing party had primary placement.		
What was the placement schedule?	We had equal amounts of time.		
	□ Other (describe):		
Was child support ordered?	 □ No. □ Yes: \$ per month, paid by: □ me to the opposing party. □ the opposing party to me. 		

INTAKE QUESTIONNAIRE

MODIFICATION GROUNDS

Using this space, state the facts which show your proposed change to be in the children's best interests. Note: In a custody modification, **these facts must represent a change in circumstances since the date of the previous** custody order.

DESIRED CHILD CUSTODY & PLACEMENT

Below is the calendar for an average month. Shade in the days the children should live with the opposing party (in other words, shade in the days you **will not** have the children). Note: Standard visitation is every other weekend from Friday at 6:00 p.m. to Sunday at 6:00 p.m.

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
31	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31	1	2	3

If your proposed visitation schedule cannot be shown using this calendar, use this space to briefly describe it.

INTAKE QUESTIONNAIRE

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The law encourages the preservation of both parties' parental relationship as much as possible. After most custody cases, the parties are required to cooperate with each other in making decisions for their children. Only under extreme circumstances (abuse, abandonment, etc.) does one party have true sole custody and the ability to make decisions independent of the other.

Should you be required to cooperate with the	
opposing party about decisions you make for	🗆 Yes 🛛 No
the children?	
If no, please briefly state the reasons why,	
then skip to "Child Support."	

If the parties are able to work together well, sometimes the custody order simply says that they are to cooperate on all decisions. However, if you are concerned about the possibility of constant disagreement, it is probably best to say that one party or the other has the final say (called the "tiebreaker"). If you believe there should be a tiebreaker provision in your custody order, place a check next to the party which should have tiebreaker authority for each area.

Cultural	🗆 You	Medical	🗆 You
	Opposing Party		Opposing Party
Educational	🗆 You	Religious	🗆 You
	Opposing Party		Opposing Party
Extracurriculars	🗆 You	Other (describe):	🗆 You
	Opposing Party		Opposing Party

CHILD SUPPORT

Child support is calculated by using the parties' respective incomes and applying the Alabama Child Support

Guid	e	In	es

Who will be responsible for the children's health insurance?	🗆 You 🛛 Opposing Party 🖓 Neither/All kids
How many people does that insurance policy cover?	
What is the monthly premium for that policy?	\$
Will the custodial party have to pay for daycare?	□ No □ Yes: \$ per

INTAKE QUESTIONNAIRE

GOALS STATEMENT

Use this space to briefly describe what you would like to achieve from this case.

AGREEMENT & ATTESTATION

Has the case already been filed?	🗆 Yes 🛛 No
Have you discussed these matters with the opposing party?	🗆 Yes 🛛 No
If so, are they in agreement with each of these terms?	🗆 Yes 🛛 No

By signing, you affirm that the information provided above is true and accurate to the best of your knowledge.

CLIENT

DATE

INTAKE QUESTIONNAIRE

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